

1. 2006-2008年度の日本経済
Japanese Economy in FY 2006-2008

<四半期 / 年度 / 暦年 >
<Quarter / Fiscal Year / Calendar Year >

項目 Item	単位 Unit	Forecast																年度(FY) 2005 (実績) Actual	年度(FY) 2006 (予測) Forecast	年度(FY) 2007 (予測) Forecast	年度(FY) 2008 (予測) Forecast	暦年(CY) 2005 (実績) Actual	暦年(CY) 2006 (実績) Actual	暦年(CY) 2007 (予測) Forecast	暦年(CY) 2008 (予測) Forecast
		2006				2007				2008															
		4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3												
実質国内総支出 ** (2000暦年連鎖価格) GDP at Chained (2000) yen	10億円 / Billion yen 前期比% *** 前年同期比% ****	547,467.6 0.3 2.1	547,823.1 0.1 1.5	554,338.7 1.2 2.1	555,913.0 0.3 1.9	558,225.0 0.4 2.0	561,468.3 0.6 2.5	564,637.3 0.6 1.9	567,584.8 0.5 2.1	570,454.5 0.5 2.2	574,020.0 0.6 2.2	577,034.9 0.5 2.2	581,609.1 0.8 2.5	540,400.6 2.4	551,004.2 2.0	562,611.0 2.1	575,402.8 2.3	536,558.8 1.9	548,124.5 2.2	559,301.9 2.0	571,494.9 2.2				
名目国内総支出 ** GDP at current prices	10億円 / Billion yen 前期比% *** 前年同期比% ****	506,495.1 0.2 1.0	506,056.3 -0.1 0.8	512,253.3 1.2 1.5	515,978.8 0.7 2.1	518,423.5 0.5 2.4	521,115.7 0.5 3.0	523,566.2 0.6 2.2	526,528.2 0.6 2.0	529,599.7 0.6 2.2	533,154.1 0.7 2.3	535,923.5 0.5 2.4	540,064.3 0.8 2.6	503,293.2 1.0	510,355.7 1.4	522,572.8 2.4	534,853.1 2.4	501,343.4 0.6	507,559.7 1.2	519,720.6 2.4	531,242.7 2.2				
生産指数 * Indices of Industrial Production	2000年=100 前期比% *** 前年同期比% ****	104.9 0.9 4.1	105.9 1.0 5.4	108.7 2.6 5.7	108.6 -0.1 4.4	108.9 0.3 3.8	109.5 0.6 3.4	110.6 1.0 1.8	111.5 0.8 2.7	112.5 0.9 3.3	113.7 1.0 3.8	115.1 1.2 4.1	116.4 1.1 4.4	102.1 1.6	106.8 4.6	110.0 2.9	114.2 3.9	101.3 1.1	106.0 4.6	109.5 3.3	113.3 3.5				
国内企業物価指数 Domestic corporate goods price index	2000年=100 前期比% *** 前年同期比% ****	100.4 1.1 3.1	101.6 1.2 3.5	101.4 -0.2 2.6	101.3 -0.1 2.0	101.3 -0.1 0.9	101.3 0.1 -0.3	101.5 0.1 0.1	101.6 0.1 0.2	101.7 0.1 0.4	101.8 0.1 0.4	101.9 0.1 0.4	102.0 0.1 0.4	98.4 2.1	101.2 2.8	101.4 0.2	101.8 0.4	97.7 1.7	100.7 3.1	101.4 0.7	101.7 0.4				
消費者物価指数(生鮮食品除く) Consumer price index excluding fresh foods	2005年=100 前期比% *** 前年同期比% ****	100.1 0.4 0.0	100.3 0.2 0.3	100.2 -0.1 0.1	99.9 -0.3 0.2	100.3 0.4 0.2	100.4 0.1 0.1	100.5 0.1 0.3	100.2 -0.3 0.3	100.7 0.5 0.4	100.8 0.1 0.4	100.9 0.1 0.4	100.6 -0.3 0.4	100.0 0.1	100.1 0.1	100.4 0.2	100.8 0.4	100.0 -0.1	100.1 0.1	100.3 0.2	100.7 0.4				
雇員報酬 ** Compensation of employees	10億円 / Billion yen 前期比% *** 前年同期比% ****	262,550.8 0.6 2.0	262,695.5 0.1 1.4	263,452.0 0.3 1.1	264,934.5 0.6 1.3	266,929.3 0.8 1.9	267,861.9 0.3 1.9	268,489.3 0.2 1.8	269,609.6 0.4 1.6	272,962.1 1.2 2.3	273,771.0 0.3 2.2	274,377.5 0.2 2.2	275,863.2 0.5 2.3	259,583.9 1.3	263,408.2 1.5	268,222.5 1.8	274,243.4 2.2	258,793.2 0.9	262,439.4 1.4	267,053.8 1.8	272,680.1 2.1				
雇用者数* Number of employees	万人/10,000 persons 前期比% *** 前年同期比% ****	5,478 0.2 1.5	5,466 -0.2 1.2	5,479 0.2 1.1	5,512 0.6 1.0	5,520 0.1 1.0	5,531 0.2 1.0	5,543 0.2 1.0	5,554 0.2 0.8	5,581 0.5 1.1	5,581 -0.0 0.9	5,588 0.1 0.8	5,599 0.2 0.8	5,420 1.2	5,484 1.2	5,537 1.0	5,587 0.9	5,393 0.7	5,473 1.5	5,527 1.0	5,576 0.9				
名目賃金指数* Nominal wage indices	2000年=100 前期比% *** 前年同期比% ****	95.6 1.4 0.6	94.2 -1.5 0.1	95.2 1.1 0.0	95.4 0.2 0.6	95.8 0.4 0.9	95.7 -0.1 0.9	95.8 0.1 0.6	96.2 0.4 0.8	96.8 0.7 1.2	97.0 0.2 1.3	97.1 0.1 1.4	97.6 0.5 1.5	94.8 0.7	95.1 0.3	95.9 0.8	97.1 1.3	94.7 0.6	94.8 0.1	95.7 0.9	96.8 1.2				
失業率* Unemployment rate	%	4.1	4.1	4.1	4.0	3.9	3.8	3.7	3.6	3.5	3.4	3.3	3.3	4.3	4.1	3.7	3.4	4.4	4.1	3.8	3.4				
経常利益(全産業) Current profits (All industries)	10億円 / Billion yen 前年同期比% ****	14,494 10.1	13,391 15.5	15,526 12.4	17,405 12.2	15,765 8.8	14,204 6.1	16,115 3.8	18,027 3.6	16,411 4.1	14,755 3.9	16,774 4.1	19,104 6.0	54,086 8.4	60,815 12.4	64,111 5.4	67,044 4.6	53,482 11.8	58,923 10.2	63,489 7.7	65,967 3.9				
新発10年国債流通利回り 店頭基準気配 Government bonds 10-years	%	1.888	1.794	1.693	1.726	1.860	1.859	1.892	2.134	2.304	2.545	2.715	2.865	1.428	1.775	1.936	2.607	1.384	1.738	1.834	2.425				
IMFベース経常収支 Current balance of payments (on IMF basis)	千億円/100Billion yen 名目GDP比%*	39.7 3.4	52.9 3.7	50.5 4.6	72.4 5.2	60.1 5.0	73.5 5.0	58.9 5.2	79.1 5.4	63.1 5.1	75.1 4.9	59.9 5.2	79.7 5.2	191.2 3.8	215.6 4.2	271.6 5.2	277.7 5.2	182.6 3.6	198.4 3.9	264.9 5.1	277.1 5.2				
対ドル円レート Yen : Dollar exchange rate	円/ドル yen / dollar	114.4	116.1	117.7	120.3	119.3	118.8	116.5	113.1	110.3	107.6	105.6	103.8	113.3	117.1	116.9	106.8	110.2	116.3	118.7	109.1				
WTI原油価格 WTI Crude oil price	ドル/バレル dollar / barrel	70.7	70.5	60.2	57.5	60.0	61.7	62.8	63.5	64.3	64.6	64.8	65.0	60.0	64.7	62.0	64.7	56.7	66.2	60.5	64.3				
米国実質国内総支出 Real GDP of U.S.A. (Chained (2000) dollars)	前期比年率%	2.6	2.0	3.5	2.7	2.7	3.0	3.1	3.2	3.3	3.4	3.5	3.4	3.3	3.1	2.9	3.3	3.2	3.4	2.8	3.2				

(注) 1. *季節調整済。
2. **季節調整済年率換算。
3. 米国実質国内総支出は連鎖成長率の年率換算。
4. 名目賃金指数は事業規模5人以上。

[Notes] 1. * Seasonally adjusted.
2. ** Seasonally adjusted annual rates.
3. *** Percentage changes from the preceding periods. **** The year-on-year percentage changes.
4. The chain-type annual rates of the growth (qtr.-to-qtr.) in real GDP of U.S. are annualized.
5. Nominal wage indices cover establishments with 5 employees or more.

2. 実質国内総支出 (2000 暦年連鎖価格)
Gross Domestic Expenditure (at Chained (2000) yen)

< 四半期 / 年度 / 暦年 >
< Quarter / Fiscal Year / Calendar Year >

	2006				2007				2008				2009				2010				2011				2012			
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	2005 (実績) Actual	2006 (予測) Forecast	2007 (予測) Forecast	2008 (予測) Forecast	暦年(CY) 2005 (実績) Actual	暦年(CY) 2006 (実績) Actual	暦年(CY) 2007 (予測) Forecast	暦年(CY) 2008 (予測) Forecast	暦年(CY) 2009 (実績) Actual	暦年(CY) 2010 (実績) Actual	暦年(CY) 2011 (予測) Forecast	暦年(CY) 2012 (予測) Forecast
民間最終消費支出 Private final consumption	305,687.5	302,409.8	305,693.1	306,416.5	307,507.0	308,956.7	310,638.0	311,575.1	312,929.3	314,841.3	316,459.4	320,451.8	302,473.1	304,488.3	309,097.3	315,586.5	301,062.6	303,814.8	307,749.0	313,309.3	301,062.6	303,814.8	307,749.0	313,309.3	301,062.6	303,814.8	307,749.0	313,309.3
民間住宅投資 Private housing investment	18,377.0	18,364.3	18,730.3	18,968.2	18,755.8	18,701.2	19,059.1	19,118.8	19,116.5	19,401.6	19,548.9	19,655.4	18,474.2	18,614.7	18,913.5	19,435.5	18,387.5	18,554.0	18,865.4	19,290.6	18,387.5	18,554.0	18,865.4	19,290.6	18,387.5	18,554.0	18,865.4	19,290.6
民間企業設備投資 Private plant & equipment investment	87,000.1	87,733.0	89,688.2	90,980.9	91,860.3	92,830.6	93,795.0	95,217.2	96,175.7	97,088.9	98,133.9	99,157.7	82,367.7	88,948.1	93,528.3	97,746.2	81,111.0	87,003.3	92,189.9	96,468.9	81,111.0	87,003.3	92,189.9	96,468.9	81,111.0	87,003.3	92,189.9	96,468.9
民間在庫品増加 Private inventory investment	741.1	1,845.5	1,155.5	1,341.2	1,356.2	1,088.7	752.2	799.0	877.5	961.2	1,002.6	888.7	1,199.2	1,371.5	1,099.7	1,033.2	991.9	1,336.9	1,126.1	901.7	991.9	1,336.9	1,126.1	901.7	991.9	1,336.9	1,126.1	901.7
政府最終消費支出 Government final consumption expenditure	95,125.2	95,747.3	95,765.1	95,525.2	95,811.8	96,482.5	96,964.9	97,059.2	97,156.3	97,447.8	97,642.7	97,668.7	94,773.3	95,531.9	96,570.7	97,469.9	94,968.1	95,256.0	96,187.8	97,318.1	94,968.1	95,256.0	96,187.8	97,318.1	94,968.1	95,256.0	96,187.8	97,318.1
公的固定資本形成 Public fixed capital formation	22,307.0	21,238.7	21,812.6	21,438.8	20,967.1	20,463.9	20,167.2	19,888.4	19,788.9	19,690.0	19,670.3	19,667.4	24,183.4	21,738.3	20,408.3	19,739.6	24,213.8	22,344.9	20,810.4	19,808.1	24,213.8	22,344.9	20,810.4	19,808.1	24,213.8	22,344.9	20,810.4	19,808.1
公的在庫品増加 Public inventory investment	239.8	260.9	280.1	260.2	260.2	287.3	303.7	349.8	300.2	287.3	263.7	286.2	261.8	259.4	299.4	283.5	316.1	252.2	279.9	302.3	316.1	252.2	279.9	302.3	316.1	252.2	279.9	302.3
財貨・サービスの純輸出 Net Exports of Goods & Services	18,756.8	20,954.1	21,837.4	21,723.3	22,451.0	23,406.3	23,710.3	24,334.3	24,870.8	25,067.4	25,083.0	24,608.8	17,039.6	20,823.7	23,481.8	24,914.3	15,734.4	20,201.1	22,876.8	24,896.3	15,734.4	20,201.1	22,876.8	24,896.3	15,734.4	20,201.1	22,876.8	24,896.3
財貨・サービス輸出 Exports of goods and services	79,659.9	81,582.5	82,445.7	83,695.2	85,226.2	86,838.4	87,964.6	89,365.2	90,782.1	92,214.2	93,677.5	95,082.5	75,843.2	81,862.6	87,366.5	92,958.1	73,602.1	80,738.3	85,970.2	91,551.4	75,843.2	81,862.6	87,366.5	92,958.1	73,602.1	80,738.3	85,970.2	91,551.4
財貨・サービス輸入 Imports of goods and services	60,903.1	60,628.3	60,608.3	61,971.8	62,775.2	63,432.2	64,254.3	65,030.9	65,911.4	67,146.8	68,594.6	70,473.7	58,803.6	61,038.9	63,884.7	68,043.9	57,867.6	60,537.2	63,093.4	66,655.1	58,803.6	61,038.9	63,884.7	68,043.9	57,867.6	60,537.2	63,093.4	66,655.1
国内総支出 Gross domestic expenditure	547,467.6	547,823.1	554,338.7	555,913.0	558,225.0	561,468.3	564,637.3	567,584.8	570,454.5	574,020.0	577,034.9	581,609.1	540,400.6	551,004.2	562,611.0	575,402.8	536,558.8	548,124.5	559,301.9	571,494.9	540,400.6	551,004.2	562,611.0	575,402.8	536,558.8	548,124.5	559,301.9	571,494.9
前期比増減率(Annual rate)	0.3	0.1	1.2	0.3	0.4	0.6	0.6	0.5	0.5	0.6	0.5	0.8	2.4	2.0	2.1	2.3	1.9	2.2	2.0	2.2	1.9	2.2	2.0	2.2	1.9	2.2	2.0	2.2
国内総所得 Gross domestic income	533,444.7	532,440.7	539,600.9	542,651.9	545,098.7	547,728.9	550,436.7	553,088.8	555,700.0	559,027.5	561,768.6	566,032.1	529,478.4	536,677.7	548,735.2	560,275.8	527,521.8	533,680.0	545,715.3	556,615.5	529,478.4	536,677.7	548,735.2	560,275.8	527,521.8	533,680.0	545,715.3	556,615.5
前期比増減率(Annual rate)	0.3	-0.2	1.3	0.6	0.5	0.5	0.5	0.5	0.5	0.6	0.5	0.8	1.3	1.4	2.2	2.1	1.0	1.2	2.3	1.0	1.2	2.2	2.1	1.0	1.2	2.3	2.0	2.0
国民総所得 Gross national income	548,230.8	547,617.7	556,584.4	558,811.1	561,347.0	564,270.4	567,097.8	569,765.6	572,430.5	575,984.0	579,132.2	583,857.0	543,436.2	552,839.1	566,561.5	578,953.7	540,028.5	549,118.7	561,978.9	573,400.6	543,436.2	552,839.1	566,561.5	578,953.7	540,028.5	549,118.7	561,978.9	573,400.6
前期比増減率(Annual rate)	0.2	-0.1	1.6	0.4	0.5	0.5	0.5	0.5	0.5	0.6	0.5	0.8	1.9	1.7	2.5	2.2	1.5	1.7	2.3	1.5	1.7	2.5	2.2	1.5	1.7	2.3	2.0	2.0

(注) 1. 季節調整年率。
2. 中段: 季節調整前期比増減率、下段: 前年同期比増減率。
ただし民間在庫品増加および公的在庫品増加は、中段: 季節調整前期差、下段: 前年同期差。
(資料) 内閣府『四半期別 GDP 速報』『国民経済計算年報』

[Notes] 1. Seasonally adjusted annual rates.
2. Figures in the middle rows show the percentage changes from the previous quarters, whereas those in the lower rows show the year-on-year percentage changes.
Exceptions are the private and public inventory investments, for which figures in the middle rows show the changes from the previous quarters and those in the lower rows show the changes from the same quarters in the previous year.
[Sources] Cabinet Office, Quarterly Estimates of GDP, Annual Report on National Accounts.

3. 名目国内総支出

Gross Domestic Expenditure (at current prices)

< 四半期 / 年度 / 暦年 >

< Quarter / Fiscal Year / Calendar Year >

	予測 Forecast												年度(FY)				暦年(CY)			
	2006			2007			2007			2008			2005		2006		2007		2008	
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	年度(FY) 2005 (実績)	年度(FY) 2006 (予測)	年度(FY) 2007 (予測)	年度(FY) 2008 (予測)	暦年(CY) 2005 (実績)	暦年(CY) 2006 (実績)	暦年(CY) 2007 (予測)	暦年(CY) 2008 (予測)
民間最終消費支出 Private final consumption	289,360.8	286,864.9	288,739.7	289,479.8	290,559.0	292,039.9	293,736.0	294,869.1	296,419.1	298,476.2	300,276.4	304,283.7	287,467.9	288,613.3	292,803.0	299,865.9	286,530.2	288,280.3	291,442.3	297,498.6
民間住宅投資 Private housing investment	18,570.3	18,713.3	19,140.3	19,428.9	19,212.6	19,158.7	19,539.1	19,619.5	19,615.5	19,912.9	20,078.3	20,219.5	18,430.2	18,965.9	19,385.2	19,959.4	18,279.7	18,811.9	19,335.8	19,807.6
民間企業設備投資 Private plant & equipment investment	79,227.4	80,147.1	81,951.9	83,373.8	84,097.2	85,219.2	86,077.4	87,499.4	88,286.6	89,372.8	90,312.7	91,430.7	74,974.5	81,264.9	85,818.2	89,950.2	73,775.6	79,386.3	84,531.7	88,699.8
民間在庫品増加 Private inventory investment	867.3	1,369.2	1,091.7	1,227.9	1,162.4	927.1	620.0	676.4	1,087.1	1,200.1	1,228.3	1,026.3	993.3	1,168.5	876.0	1,164.9	943.2	1,148.6	967.0	1,030.6
政府最終消費支出 Government final consumption expenditure	90,699.0	91,074.9	91,126.9	91,139.9	91,504.5	91,962.0	92,329.8	92,612.9	92,798.1	92,983.7	93,169.7	93,141.8	90,678.0	90,968.2	92,059.8	92,980.4	90,684.3	90,875.1	91,760.1	92,917.5
公的固定資本形成 Public fixed capital formation	22,323.9	21,351.4	21,904.8	21,599.7	21,167.7	20,744.4	20,433.2	20,145.0	20,044.2	19,944.0	19,924.1	19,909.3	24,002.2	21,845.5	20,670.4	20,001.7	23,917.6	22,383.6	21,037.3	20,063.0
公的在庫品増加 Public inventory investment	241.4	249.1	256.3	185.1	274.2	238.3	242.3	269.8	314.2	378.3	402.3	425.2	245.0	236.2	259.3	383.2	256.8	253.2	235.6	341.8
財貨・サービスの純輸出 Net Exports of Goods & Services	5,205.0	6,286.4	8,041.9	9,543.7	10,445.9	10,826.1	10,588.4	10,836.1	11,035.0	10,886.1	10,531.7	9,627.9	6,502.0	7,293.3	10,700.9	10,547.5	6,956.0	6,420.7	10,410.9	10,883.9
財貨・サービス 輸出 Exports of goods and services	79,879.4	83,369.1	85,041.0	86,913.2	88,121.3	89,557.9	90,036.9	90,446.1	90,979.3	91,539.1	92,311.6	93,054.9	74,902.1	83,852.5	89,596.0	92,028.1	71,912.7	81,842.0	88,728.9	91,392.8
財貨・サービス 輸入 Imports of goods and services	74,674.3	77,082.7	76,999.1	77,369.5	77,675.4	78,731.8	79,448.5	79,610.0	79,944.4	80,652.9	81,779.8	83,427.1	68,400.1	76,559.2	78,895.1	81,480.6	64,956.7	75,421.3	78,318.0	80,508.8
国内総支出 Gross domestic expenditure	506,495.1	506,056.3	512,253.3	515,978.8	518,423.5	521,115.7	523,566.2	526,528.2	529,599.7	533,154.1	535,923.5	540,064.3	503,293.2	510,355.7	522,572.8	534,853.1	501,343.4	507,559.7	519,720.6	531,242.7
国民総所得 Gross national income	520,480.5	520,463.7	528,332.8	531,220.1	533,805.3	536,779.8	539,352.5	542,284.4	545,470.5	549,251.3	552,423.1	556,950.5	516,497.0	525,376.8	538,318.7	551,296.6	513,192.2	522,174.0	535,110.9	547,162.8

(注) 1. 季節調整済年率。

2. 中段：季節調整済前期比増減率、下段：前年同期比増減率。

ただし民間在庫品増加および公的在庫品増加は、中段：季節調整済前期差、下段：前年同期差。

[Notes] 1. Seasonally adjusted annual rates.

2. Figures in the middle rows show the percentage changes from the previous quarters, whereas those in the lower rows show the year-on-year percentage changes.

Exceptions are the private and public inventory investments, for which figures in the middle rows show the changes from the previous quarters and those in the lower rows show the changes from the same quarters in the previous year.

4. デフレーター Implicit Deflators

< 四半期 / 年度 / 暦年 >

< Quarter / Fiscal Year / Calendar Year >

(2000暦年 = 100、%)

(Calendar Year of 2000 = 100、%)

	2006			2007				2008				2009				年度(FY)				暦年(CY)				
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	2005 (実績)	2006 (予測)	2007 (予測)	2008 (予測)	2005 (実績)	2006 (実績)	2007 (予測)	2008 (予測)	2005 (実績)	2006 (実績)	2007 (予測)	2008 (予測)
民間最終消費支出 Private final consumption	95.0 -0.4	94.9 0.0	94.9 -0.3	94.4 -0.4	94.8 -0.2	94.6 -0.4	95.0 0.1	94.5 0.2	95.1 0.2	94.8 0.3	95.3 0.3	94.8 0.3	95.0 -0.8	94.7 -0.3	94.7 -0.1	95.0 0.3	95.2 -0.8	94.9 -0.3	94.7 -0.2	95.0 0.3	95.2 -0.8	94.9 -0.3	94.7 -0.2	95.0 0.3
民間住宅投資 Private housing investment	100.9 1.8	101.7 2.3	102.7 2.3	102.3 2.1	102.3 1.4	102.2 0.5	103.0 0.3	102.5 0.2	102.5 0.2	102.4 0.2	103.2 0.2	102.8 0.2	99.8 1.1	101.9 2.1	102.5 0.6	102.7 0.2	99.4 0.9	101.4 2.0	102.5 1.1	102.7 0.2	99.4 0.9	101.4 2.0	102.5 1.1	102.7 0.2
民間企業設備投資 Private plant & equipment investment	91.1 0.1	91.3 0.6	91.6 0.3	91.5 0.5	91.6 0.5	91.7 0.5	92.0 0.4	91.7 0.3	91.8 0.3	92.0 0.3	92.3 0.3	92.0 0.3	91.0 -0.2	91.3 0.4	91.7 0.4	92.0 0.3	91.0 -0.5	91.2 0.3	91.7 0.5	92.0 0.3	91.0 -0.5	91.2 0.3	91.7 0.5	91.9 0.3
政府最終消費支出 Government final consumption expenditure	102.7 -0.3	86.2 -0.4	104.6 -0.6	87.9 -0.5	102.9 0.2	86.4 0.2	104.7 0.1	87.9 0.0	102.9 0.0	86.5 0.1	104.9 0.2	87.9 -0.1	95.7 0.0	95.2 -0.5	95.3 0.1	95.4 0.1	95.5 -0.3	95.4 -0.1	95.4 -0.0	95.5 0.1	95.5 -0.3	95.4 -0.1	95.4 -0.0	95.5 0.1
公的固定資本形成 Public fixed capital formation	99.9 1.4	100.3 1.6	100.9 1.0	100.6 1.0	100.8 0.9	101.1 0.8	101.8 0.9	101.2 0.5	101.1 0.3	101.1 -0.1	101.8 -0.0	101.1 -0.1	99.3 1.4	100.5 1.3	101.3 0.8	101.4 0.0	98.8 1.1	100.2 1.4	101.1 0.9	101.3 0.2	98.8 1.1	100.2 1.4	101.1 0.9	101.3 0.2
財貨・サービス 輸出 Exports of goods and services	100.1 3.6	102.3 4.5	102.9 2.7	104.2 4.2	103.2 3.1	103.2 0.9	102.1 -0.8	101.6 -2.5	100.0 -3.1	99.4 -3.7	98.3 -3.7	98.2 -3.3	98.8 2.5	102.5 3.7	102.6 0.1	99.0 -3.5	97.7 1.4	101.4 3.7	103.2 1.8	99.8 -3.3	97.7 1.4	101.4 3.7	103.2 1.8	99.8 -3.3
財貨・サービス 輸入 Imports of goods and services	122.5 11.2	127.8 11.8	126.8 6.3	124.6 2.9	123.6 0.9	124.8 -2.4	123.4 -2.7	122.2 -1.9	121.2 -2.0	120.7 -3.2	119.0 -3.6	118.1 -3.3	116.3 11.1	125.4 7.8	123.5 -1.5	119.7 -3.0	112.3 8.3	124.6 11.0	124.1 -0.4	120.8 -2.7	112.3 8.3	124.6 11.0	124.1 -0.4	120.8 -2.7
国内総支出 Gross domestic expenditure	93.9 -1.1	90.8 -0.7	94.3 -0.5	91.4 0.2	94.3 0.4	91.2 0.5	94.6 0.3	91.4 -0.1	94.2 -0.0	91.3 0.1	94.8 0.2	91.5 0.1	93.1 -1.3	92.6 -0.5	92.9 0.3	92.9 0.1	93.4 -1.3	92.6 -0.9	92.9 0.3	93.0 0.0	93.4 -1.3	92.6 -0.9	92.9 0.3	93.0 0.0
国民総所得 Gross national income	96.4 -0.1	93.5 0.3	96.9 0.0	93.6 0.0	96.6 0.2	93.6 0.1	97.1 0.2	93.7 0.1	96.8 0.2	93.8 0.2	97.4 0.3	94.0 0.2	95.0 -0.3	95.0 0.0	95.2 0.1	95.4 0.2	95.0 -0.4	95.1 0.1	95.2 0.1	95.4 0.2	95.0 -0.4	95.1 0.1	95.2 0.1	95.4 0.2

(注) 下段：前年同期比増減率

[Note] Figures in the lower rows show the year-on-year percentage changes.

5. 実質国内総支出の寄与度(前期比)と内外需の動き
Contributions to Real Economic Growth by Components

< 四半期 / 年度 / 暦年 >
< Quarter / Fiscal Year / Calendar Year >

予測
Forecast

(2000暦年=100、%)
(Calendar Year of 2000 = 100、%)

	2006	2006	2006	2007	2007	2007	2007	2008	2008	2008	2009	年度(FY)	年度(FY)	年度(FY)	年度(FY)	暦年(CY)	暦年(CY)	暦年(CY)	暦年(CY)		
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	2005 (実績) Actual	2006 (予測) Forecast	2007 (予測) Forecast	2008 (予測) Forecast	2005 (実績) Actual	2006 (実績) Forecast	2007 (予測) Forecast	2008 (予測) Forecast	
国内総支出成長率 Growth rate of Gross domestic expenditure	0.3	0.1	1.2	0.3	0.4	0.6	0.6	0.5	0.5	0.6	0.5	0.8	2.4	2.0	2.1	2.3	1.9	2.2	2.0	2.2	
寄与度 Contributions	民間最終消費支出 Private final consumption	0.3	-0.6	0.6	0.1	0.2	0.3	0.3	0.2	0.2	0.3	0.3	0.7	1.1	0.4	0.9	1.2	0.9	0.5	0.7	1.0
	民間住宅投資 Private housing investment	-0.1	-0.0	0.1	0.0	-0.0	-0.0	0.1	0.0	-0.0	0.1	0.0	0.0	-0.0	0.0	0.1	0.1	-0.0	0.0	0.1	0.1
	民間企業設備投資 Private plant & equipment investment	0.5	0.1	0.3	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.8	1.2	0.8	0.7	0.9	1.1	0.9	0.8
	民間在庫品増加 Private inventory investment	-0.2	0.2	-0.1	0.0	0.0	-0.0	-0.1	0.0	0.0	0.0	0.0	-0.0	-0.1	0.0	-0.1	-0.0	-0.1	0.1	-0.0	-0.0
	政府最終消費支出 Government final consumption expenditure	0.1	0.1	0.0	-0.0	0.1	0.1	0.1	0.0	0.0	0.1	0.0	0.0	0.2	0.1	0.2	0.2	0.3	0.1	0.2	0.2
	公的固定資本形成 Public fixed capital formation	-0.3	-0.2	0.1	-0.1	-0.1	-0.1	-0.1	-0.1	-0.0	-0.0	-0.0	0.0	-0.1	-0.5	-0.3	-0.1	-0.3	-0.4	-0.3	-0.2
	公的在庫品増加 Public inventory investment	0.0	0.0	0.0	-0.0	0.0	0.0	0.0	0.0	-0.0	-0.0	-0.0	0.0	-0.0	-0.0	0.0	-0.0	0.0	-0.0	0.0	0.0
	財貨・サービス 輸出 Exports of goods and services	0.1	0.4	0.2	0.2	0.3	0.3	0.2	0.3	0.3	0.3	0.3	0.3	1.2	1.2	1.1	1.1	0.9	1.4	1.0	1.1
	財貨・サービス 輸入 Imports of goods and services	-0.2	0.1	0.0	-0.3	-0.2	-0.2	-0.2	-0.2	-0.2	-0.3	-0.3	-0.4	-0.7	-0.5	-0.7	-1.0	-0.7	-0.6	-0.6	-0.9
	国内需要(内需) Domestic demand	0.4	-0.4	1.0	0.3	0.3	0.4	0.5	0.4	0.4	0.6	0.5	0.9	1.9	1.4	1.7	2.1	1.6	1.4	1.7	1.9
民間需要 Private demand	0.6	-0.3	0.9	0.4	0.3	0.4	0.5	0.4	0.4	0.6	0.5	0.9	1.8	1.7	1.7	2.0	1.6	1.7	1.8	1.8	
公的需要 Public demand	-0.2	-0.1	0.1	-0.1	-0.0	0.0	0.0	-0.0	-0.0	0.0	0.0	0.0	0.1	-0.3	-0.0	0.0	0.0	-0.3	-0.1	0.0	
財貨・サービスの純輸出(外需) Net foreign demand	-0.1	0.4	0.2	-0.1	0.1	0.2	0.0	0.1	0.1	-0.0	-0.1	-0.2	0.5	0.7	0.4	0.1	0.3	0.8	0.4	0.3	
国内最終需要伸び率 Growth rate of Final domestic demand	0.6	-0.6	1.2	0.4	0.3	0.5	0.6	0.4	0.4	0.6	0.5	0.9	2.0	1.4	1.7	2.1	1.8	1.3	1.8	1.9	
国民総所得成長率 Growth rate of Gross national income	0.2	-0.1	1.6	0.6	0.4	0.5	0.5	0.5	0.5	0.6	0.5	0.8	1.9	1.7	2.5	2.2	1.5	1.7	2.5	2.1	

- (注) 1. 寄与度は実質国内総支出の前期比伸び率への寄与度
2. 国内需要=民間最終消費支出+民間住宅投資+民間企業設備投資+民間在庫品増加
+政府最終消費支出+公的固定資本形成+公的在庫品増加
民間需要は前4項目の合計、公的需要は後3項目の合計
3. 四捨五入の関係上、各項目の寄与度の合計は必ずしも国内総支出の増加率に一致しない。
4. 財貨・サービスの純輸出(外需)=財貨・サービス 輸出-財貨・サービス 輸入
5. 国内最終需要=国内需要-民間在庫品増加-公的在庫品増加

- [Notes] 1. Contributions are to the real GDP growth over the preceding period.
2. Domestic demand = Private final consumption + Private housing investment + Private plant & equipment investment
+ Private inventory investment + Government final consumption expenditure
+ Public fixed capital formation + Public inventory investment
Private demand is the sum of the first 4 components.
Public demand is the sum of the last 3 components.
3. The total of contributions of each items is not necessarily equal to the real GDP growth, due to the rounding off errors.
4. Net foreign demand = Exports of goods and services - Imports of goods and services
5. Final domestic demand=Domestic demand-Private inventory investment-Public inventory investment

6. 国際収支表
Balance of Payments (on IMF basis, in Yen basis)

<原数値>
<Original series>

予測
Forecast

(1000億円,%)
(100Billion yen,%)

年度／四半期 Fiscal Year/Quarter	2006				2007				2008				2005	2006	2007	2008
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	(実績) Actual	(予測) Forecast	(予測) Forecast	(予測) Forecast
貿易・サービス収支 Goods & Services	13.7	17.3	24.0	29.2	29.0	31.0	30.4	33.1	30.4	30.8	30.4	30.2	74.1	84.1	123.5	121.8
前年同期差*	-4.5	1.0	2.8	10.8	15.3	13.7	6.4	3.9	1.4	-0.2	0.0	-2.8	-21.6	10.1	39.3	-1.6
貿易収支 Trade Balance	21.2	23.7	30.1	26.6	34.4	35.9	37.9	29.6	37.9	39.7	41.4	30.2	95.6	101.6	137.8	149.2
前年同期差*	-4.2	0.0	3.2	7.0	13.2	12.1	7.9	2.9	3.5	3.8	3.4	0.6	-35.9	6.0	36.2	11.5
輸出 Exports	172.6	183.4	191.4	184.7	189.6	196.5	203.3	191.2	196.3	202.7	209.5	197.9	651.7	732.1	780.5	806.3
前年同期比増減率**	14.7	15.2	10.5	9.4	9.9	7.1	6.2	3.5	3.5	3.1	3.1	3.5	10.8	12.3	6.6	3.3
輸入 Imports	151.4	159.7	161.3	158.1	155.2	160.6	165.3	161.6	158.4	162.9	168.1	167.6	556.1	630.5	642.8	657.1
前年同期比増減率**	21.0	17.9	10.2	6.0	2.5	0.6	2.5	2.2	2.0	1.4	1.7	3.8	21.8	13.4	1.9	2.2
サービス収支 Services	-7.4	-6.5	-6.1	2.5	-5.3	-4.9	-7.5	3.5	-7.5	-8.9	-11.0	0.0	-21.6	-17.5	-14.3	-27.4
前年同期差*	-0.2	1.0	-0.4	3.8	2.1	1.6	-1.4	0.9	-2.2	-4.0	-3.4	-3.5	14.4	4.1	3.2	-13.1
受取 Credit	31.9	33.4	33.8	41.1	35.9	36.4	35.2	43.9	36.5	35.4	35.0	43.9	128.7	140.2	151.4	150.9
前年同期比増減率**	11.8	9.3	0.7	14.2	12.7	9.1	4.1	6.7	1.8	-2.7	-0.6	0.1	18.4	9.0	8.0	-0.3
支払 Debit	39.3	39.9	39.9	38.6	41.2	41.3	42.7	40.4	44.0	44.3	45.9	44.0	150.2	157.7	165.7	178.3
前年同期比増減率**	10.1	4.9	1.7	3.5	5.0	3.6	7.0	4.8	6.8	7.3	7.5	8.8	3.9	5.0	5.1	7.6
所得収支 Income	28.8	38.2	28.9	47.5	33.6	44.3	30.1	50.5	35.3	46.5	31.5	53.8	126.1	143.4	158.6	167.1
前年同期差*	3.9	5.7	1.7	6.0	4.8	6.2	1.2	3.0	1.7	2.1	1.4	3.3	29.7	17.4	15.1	8.5
経常移転収支 Current Transfers	-2.8	-2.5	-2.4	-4.3	-2.5	-1.9	-1.7	-4.5	-2.6	-2.2	-2.0	-4.4	-8.9	-12.0	-10.5	-11.2
前年同期差*	-0.7	-1.3	-1.5	0.4	0.3	0.6	0.8	-0.2	-0.2	-0.3	-0.4	0.1	1.0	-3.1	1.5	-0.8
経常収支 Current Account	39.7	52.9	50.5	72.4	60.1	73.5	58.9	79.1	63.1	75.1	59.9	79.7	191.2	215.6	271.6	277.7
前年同期差*	-1.2	5.4	2.9	17.2	20.4	20.5	8.4	6.7	2.9	1.6	1.0	0.6	9.1	24.3	56.0	6.1
貿易・サービス収支／名目GDP Goods and services balance／Nominal GDP***	1.1	1.2	2.0	2.3	2.2	2.2	2.4	2.6	2.2	2.1	2.3	2.3	1.5	1.6	2.4	2.3
経常収支／名目GDP Current Account／Nominal GDP***	3.4	3.7	4.6	5.2	5.0	5.0	5.2	5.4	5.1	4.9	5.2	5.2	3.8	4.2	5.2	5.2

(注) 貿易・サービス収支／名目GDP、経常収支／名目GDPは季節調整値での比較。
(資料) 日本銀行「国際収支統計月報」

[Notes]* = change from the corresponding period one year ago.

** = percentage changes from the preceding period

*** Both of the numerator and the denominator are seasonally adjusted.

[Source] Bank of Japan, Balance of Payments Monthly

(1) 米国経済総括表

Gross Domestic Product of the U.S.

暦年／四半期 Calendar Year/Quarter	予 測 Forecast												(10億ドル、%) (U.S.\$ billion, %)			
	2006				2007				2008				2009	2006 実績 Actual	2007 予 測 Forecast	2008 予 測 Forecast
	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3			
名目国内総支出 Gross domestic product (at current price)	13,008.4	13,197.3	13,322.6	13,487.2	13,635.0	13,775.6	13,932.3	14,094.7	14,264.3	14,441.3	14,624.9	14,812.6	15,003.2	13,253.9	13,859.4	14,535.8
実質国内総支出 Gross domestic product at chained (2000) dollars	11,316.4	11,388.1	11,443.5	11,541.6	11,619.5	11,697.8	11,784.8	11,876.0	11,969.4	12,067.5	12,169.5	12,273.5	12,378.0	11,422.4	11,744.5	12,120.0
個人消費支出 Personal consumption expenditures	8,003.8	8,055.0	8,111.2	8,199.2	8,250.7	8,304.1	8,364.4	8,427.3	8,490.8	8,556.0	8,623.7	8,692.6	8,762.7	8,092.3	8,336.6	8,590.7
民間住宅投資 Private residential fixed investment	618.5	600.5	570.3	540.7	542.8	546.3	551.9	557.9	565.0	573.2	581.9	590.8	599.7	582.5	549.7	577.7
民間設備投資 Private non-residential fixed investment	1,288.8	1,302.8	1,334.2	1,332.8	1,349.7	1,368.7	1,389.3	1,411.5	1,435.0	1,459.8	1,485.3	1,511.8	1,539.4	1,314.7	1,379.8	1,473.0
民間在庫投資(実額) Change in (寄与度) business inventories	41.2	53.7	55.4	35.3	42.7	41.7	38.7	35.7	32.7	29.7	26.7	23.7	20.7	46.4	39.7	28.2
政府支出 Government consumption expenditures and gross investment	1,987.1	1,991.2	1,999.4	2,017.7	2,026.1	2,037.2	2,048.6	2,060.3	2,070.5	2,080.9	2,091.8	2,102.2	2,112.5	1,998.9	2,043.1	2,086.3
純輸出(実額) Net exports (寄与度) of goods & services	-636.6	-624.2	-628.8	-581.4	-589.8	-597.5	-605.4	-614.0	-621.8	-629.2	-637.1	-644.6	-654.2	-617.7	-601.7	-633.2
輸出 Exports	1,269.3	1,288.5	1,310.0	1,341.5	1,356.7	1,375.3	1,395.8	1,418.1	1,441.3	1,465.6	1,490.6	1,515.5	1,540.2	1,302.3	1,386.5	1,478.2
輸入 Imports	1,905.9	1,912.7	1,938.8	1,922.9	1,946.5	1,972.8	2,001.2	2,032.0	2,063.1	2,094.8	2,127.7	2,160.1	2,194.4	1,920.1	1,988.1	2,111.4
GDPデフレーター (2000=100)	115.0	115.9	116.4	116.9	117.3	117.8	118.2	118.7	119.2	119.7	120.2	120.7	121.2	116.0	118.0	119.9
GDP price deflator	3.3	3.3	1.9	1.5	1.6	1.4	1.6	1.6	1.7	1.7	1.7	1.7	1.7	2.9	1.7	1.6
最終売り上げ Final sales of domestic product at chained (2000) dollars	11,269.0	11,328.0	11,381.6	11,500.3	11,576.8	11,656.1	11,746.1	11,840.3	11,936.7	12,037.8	12,142.8	12,249.8	12,357.3	11,369.7	11,704.8	12,091.8
国内需要 Gross domestic purchases at chained (2000) dollars	11,946.3	12,005.9	12,066.6	12,117.8	12,209.3	12,295.2	12,390.2	12,490.0	12,591.2	12,696.7	12,806.5	12,918.2	13,032.1	12,034.2	12,346.2	12,753.1

(注) 1.季節調整済年率換算。実質値は2000年価格。

2.中段：前期比年率換算 下段：前年同期比増減率。連鎖成長率は年率換算。

3.民間在庫投資、純輸出の中段は前期比年率換算寄与度、下段は前年同期比寄与度。

4.最終売り上げ＝実質国内総支出－実質民間在庫投資

5.国内需要＝実質国内総支出－実質純輸出

[Notes]

1. Seasonally adjusted annual rates.

2. Figures in the middle rows show annualized percent changes from the preceding period, whereas figures in the lower rows show the year-on-year percentage changes. Chain-type annual rates of the growth are annualized.

3. Figures in the middle rows of change in business inventories and net export of goods and services show the contributions to the annualized percentage changes from the preceding periods, whereas those in the lower rows show the contributions to the year-on-year percentage changes.

4. Final sales of domestic product = Gross domestic product - Change in business inventories

5. Gross domestic purchases = Gross domestic product - Net exports of goods and services.

(資料/Source) U.S. Department of Commerce, Survey of Current Business.

(2) 米国主要経済指標
Main Economic Indicators of the U.S.

暦年／四半期 Calendar Year/Quarter	Forecast												(10億ドル、%) (U.S.\$ billion, %)			
	2006				2007				2008				2009	2006 実績 Actual	2007 予測 Forecast	2008 予測 Forecast
	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3			
鉱工業生産指数 (2002=100) Industrial production index	109.5	111.2	112.3	112.1	113.3	114.4	115.2	116.0	116.9	117.6	118.4	119.2	120.0	111.2	114.7	118.0
	*前期比 #前年比	1.2 3.3	1.6 4.2	1.0 5.1	-0.2 3.7	1.0 3.5	0.7 2.9	0.7 2.5	0.7 3.4	0.6 2.8	0.7 2.8	0.7 2.8	0.6 2.7	4.1	3.1	2.9
設備稼働率(%) Capacity Utilization	81.2	82.0	82.3	81.7	82.0	82.2	82.2	82.2	82.2	82.1	82.0	81.9	81.7	81.8	82.2	82.1
消費者物価指数 (1982-84=100) Consumer price index <All Urban>	199.3	201.7	203.2	202.1	203.3	204.5	205.8	207.0	208.2	209.5	210.6	211.8	212.9	201.6	205.2	210.0
	*前期比 #前年比	0.6 3.7	1.2 4.0	0.7 3.4	-0.5 2.0	0.6 2.0	0.6 1.4	0.6 1.3	0.6 2.4	0.6 2.4	0.6 2.4	0.6 2.3	0.5 2.2	3.2	1.8	2.4
生産者物価指数(最終財) (1982=100) Producer price index<Finished Goods>	159.3	161.0	161.1	159.8	160.9	161.4	162.3	163.1	163.9	164.7	165.5	166.2	167.0	160.3	161.9	165.1
	*前期比 #前年比	-0.1 4.4	1.1 4.4	0.1 2.8	-0.8 0.3	0.7 1.0	0.3 0.3	0.6 0.7	0.5 2.1	0.5 1.9	0.5 2.1	0.5 2.0	0.4 1.8	2.9	1.0	2.0
非農業雇用者数 (Million persons) Non-Farm Payrolls	135.4	135.9	136.4	136.9	136.4	136.9	137.4	138.0	138.5	139.0	139.6	140.1	140.6	135.4	137.2	139.3
	*前期比 #前年比	0.9 2.0	0.4 2.0	0.4 2.0	0.4 2.1	0.3 1.3	0.4 1.3	0.4 1.4	0.4 1.4	0.4 1.5	0.4 1.5	0.4 1.5	0.4 1.6	1.4	1.3	1.5
失業率(%) Unemployment rate	4.7	4.6	4.7	4.5	4.5	4.5	4.5	4.5	4.5	4.6	4.7	4.8	4.8	4.6	4.5	4.6
非農業労働生産性 (1992=100) Non-farm Productivity	137.2	137.6	137.5	138.6	138.7	139.8	140.4	141.1	141.9	142.6	143.3	144.0	144.7	137.7	140.0	142.9
	*前期比 #前年比	1.1 2.7	0.3 2.4	0.0 1.3	0.8 2.1	0.1 1.1	0.8 1.6	0.5 2.1	0.5 1.8	0.5 2.3	0.5 2.0	0.5 2.1	0.5 2.0	2.1	1.6	2.1
連邦財政収支(NIPA) Federal government fiscal surplus/deficit	-147.0	-163.1	-165.6	-160.9	-181.3	-170.0	-154.6	-146.1	-134.5	-136.9	-134.9	-135.8	-137.6	-160.2	-163.0	-135.5
	**GDP比	-1.1	-1.2	-1.3	-1.2	-1.3	-1.2	-1.1	-1.0	-0.9	-0.9	-0.9	-0.9	-1.2	-1.2	-0.9
貿易・サービス収支(BOP) Balance on goods and service	-191.1	-193.1	-200.3	-174.2	-172.6	-176.7	-180.8	-184.8	-188.3	-191.5	-194.5	-197.1	-200.2	-758.7	-714.9	-771.4
	"前期差 **GDP比	3.6 -5.9	-2.0 -5.9	-7.2 -6.0	26.1 -5.2	1.6 -5.1	-4.2 -5.1	-4.1 -5.2	-4.0 -5.2	-3.5 -5.3	-3.2 -5.3	-3.0 -5.3	-2.7 -5.3	-3.1 -5.3	-42.0	-40.8
経常収支 Balance on current account	-213.2	-217.1	-225.6	-199.2	-191.6	-198.5	-203.3	-204.2	-208.0	-207.2	-207.9	-210.4	-213.5	-855.1	-797.6	-833.6
	"前期差 **GDP比	9.9 -6.6	-3.9 -6.6	-8.4 -6.8	26.3 -5.9	7.6 -5.6	-6.9 -5.8	-4.8 -5.8	-0.9 -5.8	-3.8 -5.8	0.8 -5.7	-0.7 -5.7	-2.5 -5.7	-3.1 -5.7	-63.6	-19.6
家計貯蓄率(%) Personal saving rate	-0.3	-1.4	-1.2	-1.0	-1.0	-1.0	-1.0	-1.0	-1.0	-1.0	-1.0	-1.0	-1.1	-1.0	-1.0	-1.0
フェデラルファンド(平均) Federal Funds	4.46	4.91	5.25	5.25	5.25	5.11	4.60	4.50	4.50	4.50	4.50	4.50	4.50	4.96	4.86	4.50
TB3M利回り(平均) Treasury Bills 3-Months	4.39	4.70	4.91	4.90	4.90	4.76	4.65	4.60	4.60	4.60	4.60	4.60	4.60	4.73	4.73	4.60
10年債利回り(平均) Treasury Notes 10-Years	4.57	5.07	4.90	4.63	4.97	4.91	4.86	4.85	4.80	4.70	4.70	4.70	4.70	4.79	4.90	4.73
企業収益(税引前) Corporate Profit	1,740.6	1,811.5	1,854.0	1,903.2	1,982.5	2,052.6	2,106.5	2,158.6	2,206.5	2,237.2	2,280.0	2,313.2	2,340.2	1,827.3	2,075.1	2,259.3
	*前期比 #前年比	8.9 16.6	4.1 20.1	2.3 25.6	2.7 19.1	4.2 13.9	3.5 13.3	2.6 13.6	2.5 13.4	2.2 11.3	1.4 9.0	1.9 8.2	1.2 6.1	20.3	13.6	8.9
D.J.工業株30種(平均) D.J. 30 Ind. Stocks Average	10,996.0	11,188.8	11,274.5	12,175.3	12,342.6	12,565.5	12,805.4	12,980.0	13,241.7	13,517.7	13,787.4	14,061.9	14,329.9	11,408.7	12,673.3	13,652.2
	*前期比 #前年比	3.6 3.3	1.8 7.8	0.8 6.9	8.0 14.7	1.4 12.2	1.8 12.3	1.9 13.6	1.4 6.6	2.0 7.3	2.1 7.6	2.0 7.7	1.9 8.2	8.2	11.1	7.7

(注) 1.財政収支、金利、株価以外は季節調整済み。
2.財政収支は統合予算ベース。

[Notes] 1. Data are seasonally adjusted except for federal fiscal deficit, interest rates and Dow Jones stock prices.
2. Federal fiscal deficit is based on the unified budget.

(資料/Sources) U.S. Department of Commerce, *Survey of Current Business*.
FRB., *Federal Reserve Bulletin*.
C.E.A., *Economic Indicators*.
U.S. Department of Labor, *Employment and Earnings*.

* % change from the previous quarter.
Year-on-year percentage change.
" Change from the previous quarter.
** Ratio to the nominal GDP.

(3) EU・アジア経済成長率と輸入の前提値

Growth Rate of Real GDP and Import of EU and Asian Countries ; Assumptions

EU25カ国

EU25	Forecast												(%)			
	2006				2007				2008				2009	2006 実績 Actual*	2007 予測 Forecast	2008 予測 Forecast
暦年／四半期 Calendar Year/Quarter	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3			
EU25カ国 GDP GDP of EU25	0.8	1.0	0.6	0.9	0.4	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	2.9	2.4	2.3
ユーロエリア Euro Area	0.8	1.0	0.5	0.9	0.3	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	2.7	2.2	2.0
EU25カ国 輸入 Import of EU25	3.6	1.6	0.4	2.4	1.2	1.3	1.4	1.5	1.5	1.5	1.6	1.6	1.7	9.5	5.8	6.1
ユーロエリア Euro Area	2.5	1.1	2.4	1.1	1.0	1.2	1.3	1.4	1.4	1.3	1.5	1.5	1.6	8.2	5.3	5.6
	9.5	8.0	8.0	7.3	5.7	5.8	4.7	5.0	5.4	5.5	5.7	5.8	6.1			

- (注) 1. 季節調整済み、実質値(2000年価格)。
2. 上段:前期比増減率 下段:前年同期比増減率
3. * 2006暦年の輸入伸び率は予測値
4. ユーロエリアは12カ国。

- [Notes] 1. Seasonally adjusted, at 2000 prices.
2. Figures in the upper rows show the percentage change from the previous periods, and quarterly figures are annualized. Figures in the lower rows show the year-on-year percentage change.
3. *Figures of Import in CY2006 are forecast.
4. Euro Area consists of 12 member states: Belgium, Germany, Ireland, Greece, Spain, France, Italy, Luxembourg, the Netherlands, Austria, Portugal and Finland.

(資料/Sources) Eurostat

アジア

Asian Countries	Forecast												(%)			
	2006				2007				2008				2009	2006 実績 Actual****	2007 予測 Forecast	2008 予測 Forecast
暦年／四半期 Calendar Year/Quarter	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3			
アジアGDP ** GDP of Asian Countries **	8.2	8.5	8.0	7.7	7.4	7.2	7.0	7.0	7.0	7.0	7.0	7.0	7.0	8.1	7.2	7.0
中国 China	10.4	11.5	10.6	10.4	10.2	9.9	9.6	9.6	9.6	9.5	9.5	9.4	9.4	10.7	9.8	9.5
アジア輸入 *** Import of Asian Countries ***	10.9	7.6	10.1	8.9	8.1	7.6	7.2	7.0	7.1	7.3	7.6	7.9	8.2	9.3	7.5	7.5
中国+香港 China+HongKong	14.8	7.7	11.9	10.2	9.3	9.3	8.9	8.6	8.8	9.1	9.4	9.8	10.2	11.0	9.0	9.3

- (注) 1. 前年同期比増減率、実質値(2000年価格)。
2. アジアGDPは、中国、韓国、台湾、香港、ASEAN5(シンガポール、インドネシア、タイ、マレーシア、フィリピン)の成長率を名目GDPウエイトで加重平均
3. アジア輸入は、上記9カ国・地域の輸入額(DOTベース)を、IFSデフレーターで実質化し、合計(ただし、中国+香港、ASEAN5は内部の輸入額を相殺)
4. ****2006暦年のアジアGDPおよび輸入の伸び率は予測値

- [Notes] 1. Figures show the year-on-year percentage change, at 2000 prices.
2. ** Weighted average by nominal GDP.
3. *** Values in real terms are calculated according to IFS deflators. Trades between China & HongKong and those among ASEAN5 countries are offset.
4. **** Figures of GDP of Asian Countries and Import in CY2006 are forecast

(資料/Sources) IMF, International Financial Statistics, Direction of Trade. CEIC Data Company Ltd, China Database.

(4) 金融、為替、原油

Money Markets, Exchange Rates and Crude Oil Prices

<年度 / 四半期>

<Fiscal Year / Quarter>

予 測
Forecast

項目 Item	単位 Unit	2006				2007				2008				2005 実績 Actual	2006 予測 Forecast	2007 予測 Forecast	2008 予測 Forecast
		4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3				
対ドル円レート Yen : Dollar exchange rate	円 / ドル yen / dollar	114.4	116.1	117.7	120.3	119.3	118.8	116.5	113.1	110.3	107.6	105.6	103.8	113.3	117.1	116.9	106.8
対ユーロドルレート Dollar : Euro exchange rate	ドル / ユーロ dollar / euro	1.257	1.275	1.290	1.307	1.306	1.323	1.339	1.352	1.365	1.368	1.370	1.367	1.218	1.282	1.330	1.367
対ユーロ円レート Yen : Euro exchange rate	円 / ユーロ yen / euro	143.8	148.1	151.9	157.2	155.7	157.1	156.1	153.0	150.5	147.1	144.7	141.9	137.8	150.3	155.5	146.1
WTI 原油価格 WTI Crude oil price	ドル / バレル dollar / barrel	70.7	70.5	60.2	57.5	60.0	61.7	62.8	63.5	64.3	64.6	64.8	65.0	60.0	64.7	62.0	64.7
日経平均 (225種) NIKKEI stock average	円 yen 前期比% *	16,143	15,631	16,476	17,636	17,990	18,350	18,717	19,092	19,719	20,366	21,035	21,725	13,572	16,472	18,537	20,711
コールレート (無担保・翌日物) Call rate (Uncollateralized, Overnight)	%	0.02	0.22	0.26	0.36	0.50	0.50	0.63	0.75	0.92	1.00	1.17	1.25	0.001	0.22	0.59	1.08
新発10年国債流通利回り 店頭基準気配 Newly Issued Government Bonds Yield 10-Years	%	1.888	1.794	1.693	1.726	1.860	1.859	1.892	2.134	2.304	2.545	2.715	2.865	1.428	1.775	1.936	2.607

(注) 期中平均値。

(資料) 日本経済新聞社

[Notes] Figures show the averages in the periods.

* Percentage changes from the preceding periods.

[Sources] Nihon Keizai Shimbun

(5) 物価指数
Price Indexes

予測
Forecast

(企業物価指数、2000年平均=100) (Corporate Goods Price Index, 2000 average=100)

(消費者物価指数、2005年平均=100) (Consumer Price Index, 2005 average=100)

年度／四半期 Fiscal Year/Quarter		2006				2007				2008				2005 実績 Actual	2006 予測 Forecast	2007 予測 Forecast	2008 予測 Forecast
		4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3				
企業物価	国内企業物価指数 Domestic Corporate Goods Price Index	100.4 1.1 3.1	101.6 1.2 3.5	101.4 -0.2 2.6	101.3 -0.1 2.0	101.3 -0.1 0.9	101.3 0.1 -0.3	101.5 0.1 0.1	101.6 0.1 0.2	101.7 0.1 0.4	101.8 0.1 0.4	101.9 0.1 0.4	102.0 0.1 0.4	98.4 2.1	101.2 2.8	101.4 0.2	101.8 0.4
	輸出物価指数 Export Price Index	101.4 0.6 4.3	104.2 2.8 5.7	105.0 0.8 3.6	106.0 1.0 5.2	105.4 -0.6 4.0	105.1 -0.3 0.9	104.0 -1.1 -1.0	102.3 -1.6 -3.5	100.9 -1.4 -4.3	99.5 -1.4 -5.3	98.5 -1.0 -5.3	97.6 -0.9 -4.6	99.5 3.0	104.2 4.7	104.2 0.0	99.1 -4.9
	輸入物価指数 Import Price Index	135.0 2.8 16.4	142.4 5.5 17.2	140.4 -1.4 9.3	137.5 -2.1 4.7	135.9 -1.2 0.6	136.6 0.5 -4.1	135.9 -0.5 -3.2	134.1 -1.3 -2.5	132.5 -1.2 -2.5	130.8 -1.3 -4.3	129.5 -1.0 -4.8	128.3 -0.9 -4.4	124.3 17.3	138.8 11.7	135.6 -2.3	130.2 -4.0
	消費者物価指数総合 General, Consumer Price Index	100.3 0.4 0.2	100.6 0.3 0.6	100.3 -0.3 0.3	100.2 -0.1 0.3	100.5 0.3 0.2	100.7 0.2 0.1	100.5 -0.1 0.2	100.4 -0.1 0.3	100.8 0.4 0.4	101.1 0.2 0.4	100.9 -0.1 0.4	100.8 -0.1 0.4	100.0 -0.1	100.3 0.3	100.5 0.2	100.9 0.4
	生鮮食品を除く総合 General, excluding fresh foods	100.1 0.4 0.0	100.3 0.2 0.3	100.2 -0.1 0.1	99.9 -0.3 0.2	100.3 0.4 0.2	100.4 0.1 0.1	100.5 0.1 0.3	100.2 -0.3 0.3	100.7 0.5 0.4	100.8 0.1 0.4	100.9 0.1 0.4	100.6 -0.3 0.4	100.0 0.1	100.1 0.1	100.4 0.2	100.8 0.4

(注) 上段：原系列、中段：前期比増減率、下段：前年同期比増減率。

(資料) 日本銀行『物価指数月報』、総務省『消費者物価指数月報』

[Notes] 1. Original series. Figures in the middle rows show the percentage changes from the preceding periods, whereas those in the lower rows show the year-on-year percentage changes.

2. The year-on-year percentage changes of CPI in 2005 are calculated based on the average of monthly figures.

[Sources] Bank of Japan, *Price Indexes Monthly*.

Statistics Bureau, Ministry of Internal Affairs and Communications
Monthly Report on the Consumer Price Index.

(6) 雇用・賃金総括表
Employment and Wages

年度／四半期 Fiscal Year/Quarter	Forecast												(万人、%) (Ten thousand persons, %)			
	2006				2007				2008				2005 実績 Actual	2006 予測 Forecast	2007 予測 Forecast	2008 予測 Forecast
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3				
15歳以上人口 Population 15 years old & over	11,014 0.0 0.1	11,021 0.1 0.1	11,029 0.1 0.1	11,030 0.0 0.2	11,033 0.0 0.2	11,035 0.0 0.1	11,037 0.0 0.1	11,038 0.0 0.1	11,040 0.0 0.1	11,041 0.0 0.1	11,042 0.0 0.1	11,044 0.0 0.1	11,010 0.1	11,024 0.1	11,036 0.1	11,042 0.1
労働力人口 Labor Force	6,647 -0.2 -0.0	6,655 0.1 -0.1	6,676 0.3 0.3	6,666 -0.1 0.3	6,666 0.0 0.2	6,665 -0.0 0.0	6,664 -0.0 -0.1	6,664 0.0 -0.1	6,664 0.0 0.0	6,665 0.0 0.0	6,665 0.0 0.0	6,667 0.0 0.0	6,654 0.2	6,661 0.1	6,665 0.1	6,665 0.0
就業者 Employed	6,377 0.0 0.2	6,379 0.0 0.1	6,402 0.4 0.7	6,401 -0.0 0.7	6,408 0.1 0.4	6,414 0.1 0.4	6,420 0.1 0.4	6,427 0.1 0.4	6,433 0.1 0.4	6,440 0.1 0.4	6,445 0.1 0.4	6,449 0.1 0.3	6,365 0.5	6,390 0.4	6,418 0.4	6,442 0.4
雇用者 Employees	5,478 0.2 1.5	5,466 -0.2 1.2	5,479 0.2 1.1	5,512 0.6 1.0	5,520 0.1 1.0	5,531 0.2 1.0	5,543 0.2 1.0	5,554 0.2 0.8	5,581 0.5 1.1	5,581 -0.0 0.9	5,588 0.1 0.8	5,599 0.2 0.8	5,420 1.2	5,484 1.2	5,537 1.0	5,587 0.9
完全失業者 Unemployed	272 -3.5 -6.4	275 1.1 -4.5	272 -1.1 -9.1	265 -2.7 -9.2	258 -2.5 -5.5	251 -2.9 -9.6	244 -2.7 -10.9	237 -2.9 -10.4	231 -2.5 -10.7	225 -2.6 -9.8	220 -2.2 -10.2	218 -1.0 -8.5	289 -6.2	271 -6.3	247 -8.7	223 -9.7
完全失業率 (%) Unemployment rate (%)	4.1	4.1	4.1	4.0	3.9	3.8	3.7	3.6	3.5	3.4	3.3	3.3	4.3	4.1	3.7	3.4
有効求人倍率 (倍) Active opening rate (time)	1.06	1.08	1.07	1.12	1.13	1.14	1.15	1.15	1.16	1.16	1.15	1.15	0.98	1.08	1.14	1.15
名目賃金指数 (2000年平均=100) Nominal wage indices (Average in 2000 = 100)	95.6 1.4 0.6	94.2 -1.5 0.1	95.2 1.1 0.0	95.4 0.2 0.6	95.8 0.4 0.9	95.7 -0.1 0.9	95.8 0.1 0.6	96.2 0.4 0.8	96.8 0.7 1.2	97.0 0.2 1.3	97.1 0.1 1.4	97.6 0.5 1.5	94.8 0.7	95.1 0.3	95.9 0.8	97.1 1.3
名目雇用者報酬 (10億円) Compensation of employees at current prices(billion yen)	262,550.8 0.6 2.0	262,695.5 0.1 1.4	263,452.0 0.3 1.1	264,934.5 0.6 1.3	266,929.3 0.8 1.9	267,861.9 0.3 1.9	268,489.3 0.2 1.8	269,609.6 0.4 1.6	272,962.1 1.2 2.3	273,771.0 0.3 2.2	274,377.5 0.2 2.2	275,863.2 0.5 2.3	259,583.9 1.3	263,408.2 1.5	268,222.5 1.8	274,243.4 2.2

- (注) 1. 上段：季節調整値（15歳以上人口は原数値、雇用者報酬は季節調整済年率換算）、
中段：前期比増減率、下段：原系列前年同期比増減率。
2. 完全失業者＝労働力人口－就業者、完全失業率＝（完全失業者／労働力人口）×100。
3. 有効求人倍率は、新規学卒を除き、パートタイムを含む全産業。
4. 名目賃金指数は事業所規模5人以上。

(資料) 総務省統計局『労働力調査』、厚生労働省『毎月勤労統計調査』『一般職業紹介状況』
内閣府『国民経済計算年報』『四半期別GDP速報』

- [Notes] 1. Figures in the upper rows are seasonally adjusted except for population 15 years old & over.
Figures in the middle rows are seasonally adjusted percentage changes from the preceding periods.
Figures in the bottom rows show the year-on-year percentage changes of original series.
2. Unemployed = Labor force - Employed, Unemployment rate = (Unemployed/Labor force)×100.
3. The active opening rate covers all industries. It includes part-time workers but excludes new graduates.
4. Nominal wage indices cover establishments with 5 employees or more.

[Sources] Statistics bureau, Ministry of Internal Affairs and Communications,
Monthly Report on the Labor Force Survey.
Ministry of Health, Labor and Welfare, Monthly Labor Survey,
Monthly Report on Employment Service.
Cabinet office, Annual Report on National Accounts, Quarterly Estimates of GDP.

(7) 新設住宅着工総括表
Dwelling New Construction Started

年度／四半期 Fiscal Year／Quarter	2006				2007				2008				2005 実績 Actual	2006 予測 Forecast	2007 予測 Forecast	2008 予測 Forecast
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3				
戸数 Number of dwelling units	334 8.6	330 -0.7	342 5.2	288 1.2	345 3.1	343 3.8	344 0.6	292 1.4	357 3.4	353 3.1	361 5.0	307 5.3	1249 4.7	1294 3.6	1323 2.2	1378 4.2
持ち家 Owned	99 3.1	99 3.6	86 -0.5	80 5.6	101 2.2	100 1.3	89 4.3	79 -1.0	105 4.0	104 4.4	93 3.8	83 5.4	353 -4.0	363 2.9	369 1.7	385 4.4
貸家 Rented	136 10.6	138 3.1	150 5.9	123 3.4	142 4.6	143 3.7	152 1.1	122 -0.8	145 1.9	146 2.1	158 3.9	130 6.5	518 10.8	547 5.7	560 2.2	579 3.5
給与住宅・分譲住宅 Issued & built for sales	100 11.8	93 -9.6	106 9.3	85 -5.2	102 2.0	99 6.4	102 -3.1	91 6.8	107 5.0	103 3.1	110 7.9	94 3.6	379 5.7	384 1.3	394 2.7	414 4.9

(注) 原数値、下段：前年同期比増減率

(資料) 国土交通省『建設統計月報』

[Note] Original series. Figures in the lower rows show the year-on-year percentage changes.

[Source] Ministry of Land, Infrastructure and Transport, *Monthly Report on Construction*.

(8) 生産活動・企業収益
Production Activities & Corporate Earnings

鉱工業生産
Mining & manufacturing

予測
Forecast

(2000年平均=100、%)
(Average in year 2000=100、%)

年度／四半期 Fiscal Year/Quarter	2006				2007				2008				2005 実績 Actual	2006 予測 Forecast	2007 予測 Forecast	2008 予測 Forecast
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3				
生産指数 Indices of Industrial Production	104.9 0.9 4.1	105.9 1.0 5.4	108.7 2.6 5.7	108.6 -0.1 4.4	108.9 0.3 3.8	109.5 0.6 3.4	110.6 1.0 1.8	111.5 0.8 2.7	112.5 0.9 3.3	113.7 1.0 3.8	115.1 1.2 4.1	116.4 1.1 4.4	102.1 1.6	106.8 4.6	110.0 2.9	114.2 3.9
出荷指数 Indices of Producer's Shipments	108.8 2.1 5.6	109.6 0.7 5.5	111.3 1.6 5.0	111.6 0.2 4.7	112.0 0.4 3.0	112.8 0.6 2.9	113.9 1.0 2.3	114.7 0.7 2.8	115.7 0.8 3.2	116.8 1.0 3.6	118.2 1.2 3.7	119.7 1.3 4.4	105.0 2.4	110.1 4.9	113.2 2.8	117.4 3.7
在庫指数 Indices of Producer's Inventories	94.0 -1.1 1.8	94.9 1.0 0.8	98.3 3.6 4.3	99.3 1.0 4.6	99.6 0.2 5.9	99.6 -0.0 4.9	99.5 -0.1 1.2	99.5 0.1 0.2	99.8 0.3 0.3	100.4 0.5 0.8	101.0 0.6 1.5	101.1 0.2 1.6	90.3 3.2	94.4 4.6	94.6 0.2	96.1 1.6
在庫率指数 Indices of Inventory Ratio	98.4 -1.9 0.5	99.4 1.0 -0.8	100.6 1.2 0.0	101.3 0.7 1.0	101.2 -0.1 2.8	100.7 -0.5 1.3	99.9 -0.8 -0.7	99.4 -0.5 -1.8	99.4 -0.0 -1.8	99.4 0.0 -1.3	99.4 -0.1 -0.5	98.8 -0.5 -0.6	99.7 3.3	99.9 0.2	100.3 0.4	99.2 -1.0

(注) 1. 季節調整値。中段：前期比増減率 下段：前年同期比増減率。
2. 在庫指数は期末値。その他は期中平均。

[Notes] 1. Seasonally adjusted. Figures in the middle rows show the percentage changes from the preceding periods, whereas those in the lower rows show the year-on-year percentage changes.

2. Indices of Producer's Inventories are at the end of the periods, while others are the average within the periods.

(資料) 経済産業省『鉱工業指数』

[Source] Ministry of Economy, Trade and Industry, *Indices of Industrial Production*.

企業収益
Corporate Earnings

予測
Forecast

(10億円、%)
(Billion yen, %)

年度／四半期 Fiscal Year/Quarter	2006				2007				2008				2005 実績 Actual	2006 予測 Forecast	2007 予測 Forecast	2008 予測 Forecast
	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3				
売上高（全産業） Sales (All industries)	349,096 8.6	369,016 7.3	374,901 4.8	388,815 4.3	360,924 3.4	377,568 2.3	382,500 2.0	394,428 1.4	365,958 1.4	383,225 1.5	387,754 1.4	402,742 2.1	1,395,832 4.6	1,481,828 6.2	1,515,421 2.3	1,539,678 1.6
経常利益（全産業） Current profits (All industries)	14,494 10.1	13,391 15.5	15,526 12.4	17,405 12.2	15,765 8.8	14,204 6.1	16,115 3.8	18,027 3.6	16,411 4.1	14,755 3.9	16,774 4.1	19,104 6.0	54,086 8.4	60,815 12.4	64,111 5.4	67,044 4.6

(注) 下段は前年同期比増減率。

[Note] Figures in the lower rows show the year-on-year percentage changes.

(資料) 財務省『法人企業統計調査』

[Source] Ministry of Finance, *Quarterly Report on Financial Statements of Business Corporations*.

(9) 制度部門別貯蓄投資差額
Balance of Saving and Investment

年度			予 測 Forecast			Fiscal Year
	2004	2005	2006	2007	2008	
家計部門						Household sector
貯蓄・資本移転による 正味資産の変動	8,577.8	6,979.0	11,176.0	11,183.8	10,810.8	Changes in net worth due to saving and capital transfers
総固定資本形成等	-750.8	-2,283.0	917.5	1,873.8	2,627.9	Gross fixed capital formation etc.
貯蓄投資差額	9,328.6 1.9	9,261.9 1.8	10,258.5 2.0	9,310.0 1.8	8,182.9 1.5	Balance of saving and investment
法人部門						Corporate sector
貯蓄・資本移転による 正味資産の変動	38,965.8	37,179.6	43,862.9	45,382.6	46,100.7	Changes in net worth due to saving and capital transfers
総固定資本形成等	4,825.6	3,259.7	14,882.2	17,787.6	20,569.9	Gross fixed capital formation etc.
貯蓄投資差額	34,140.1 6.9	33,919.9 6.7	28,980.8 5.7	27,595.0 5.3	25,530.8 4.8	Balance of saving and investment
政府部門						Government sector
貯蓄・資本移転による 正味資産の変動	-21,957.6	-16,647.9	-17,488.9	-14,717.6	-13,354.2	Changes in net worth due to saving and capital transfers
総固定資本形成等	5,344.6	12,781.9	1,692.4	425.5	-297.8	Gross fixed capital formation etc.
貯蓄投資差額	-27,302.2 -5.5	-29,429.8 -5.8	-19,181.3 -3.8	-15,143.1 -2.9	-13,056.4 -2.4	Balance of saving and investment
海外部門						Rest of the world
受取	65,575.9	77,650.1	87,325.3	90,221.6	93,389.6	Imports, etc., by Japan (a)
支払	83,377.0	96,051.7	108,335.6	115,364.3	119,076.4	Exports, etc., by Japan (b)
受払差額	-17,801.1 -3.6	-18,401.6 -3.7	-21,010.3 -4.1	-25,142.6 -4.8	-25,686.9 -4.8	(a) - (b)
統計上の不突合	1,634.5 0.3	4,649.7 0.9	952.2 0.2	3,380.8 0.6	5,029.5 0.9	Statistical discrepancy

(注) 1. 家計部門＝家計（個人企業を含む）＋対家計民間非営利団体

2. 法人部門＝非金融法人企業＋金融機関

3. 政府部門＝一般政府

4. 海外部門の「受取」＝日本の輸入＋海外への所得の支払＋海外への所得の支払以外の経常移転＋海外への資本移転

海外部門の「支払」＝日本の輸出＋海外からの所得の受取＋海外からの所得の受取以外の経常移転＋海外からの資本移転

5. 下段は名目GDP比率。

6. 「貯蓄投資差額」は、平成17年度確報の「純貸出(+)/純借入(-)」を指す。

(資料) 内閣府『国民経済計算年報』『四半期別GDP速報』

[Notes] 1. Household sector is composed of households (including private unincorporated enterprises) and private non-profit institutions serving households.

2. Corporate sector is composed of non-financial corporations, financial corporations.

3. Figures in the lower rows indicate the percent of nominal GDP

[Sources] Cabinet Office, Annual Report on National Accounts, Quarterly Estimates of GDP.

(10) 代替シナリオに関する乗数一覧

		①-1 公共事業1兆円追加			①-2 所得税1兆円減税			①-3 法人税1兆円減税		
		1年目	2年目	3年目	1年目	2年目	3年目	1年目	2年目	3年目
実質GDP	(%)	0.24	0.29	0.31	0.05	0.10	0.15	0.02	0.10	0.13
実質民間最終消費支出	(%)	0.00	0.02	0.03	0.07	0.13	0.19	0.00	0.00	0.01
実質民間住宅投資	(%)	0.00	0.02	0.04	0.06	0.15	0.19	0.00	0.00	0.01
実質民間企業設備	(%)	0.54	0.86	1.03	0.11	0.28	0.46	0.16	0.78	0.93
実質財サ輸出	(%)	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	-0.01
実質財サ輸入	(%)	0.39	0.51	0.57	0.08	0.18	0.27	0.03	0.17	0.23
名目GDP	(%)	0.26	0.32	0.36	0.05	0.11	0.17	0.02	0.11	0.14
GDPデフレーター	(%)	0.01	0.03	0.05	0.00	0.01	0.02	0.00	0.01	0.01
GDPギャップ	(%)	0.23	0.25	0.26	0.05	0.09	0.13	0.02	0.09	0.09
国内企業物価指数(消費税除く)	(%)	0.01	0.01	0.02	0.00	0.01	0.01	0.00	0.01	0.01
雇用者数	(%)	0.03	0.08	0.11	0.01	0.02	0.04	0.00	0.02	0.04
失業率	(%)	-0.02	-0.06	-0.09	0.00	-0.01	-0.03	0.00	-0.01	-0.03
雇用者報酬	(%)	0.05	0.13	0.17	0.01	0.03	0.07	0.00	0.03	0.07
一般政府財政バランス	(10億円)	-154	-128	-133	-251	-247	-239	-262	-241	-243
経常収支	(10億円)	-470	-643	-743	-93	-220	-360	-34	-210	-296
10年国債金利	(%)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
為替レート	(%)	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	-0.01	-0.02
全産業売上高経常利益率	(%)	0.03	0.04	0.05	0.01	0.02	0.03	0.00	0.02	0.03

		② 消費税1%引き上げ			③ 政策金利1%引き上げ			④ 為替10円円高		
		1年目	2年目	3年目	1年目	2年目	3年目	1年目	2年目	3年目
実質GDP	(%)	0.47	-0.62	-0.52	-0.01	-0.17	-0.52	-0.33	-0.79	-1.05
実質民間最終消費支出	(%)	0.25	-0.64	-0.54	0.00	0.00	-0.02	-0.01	-0.04	-0.10
実質民間住宅投資	(%)	5.12	-4.85	-0.04	0.00	0.00	-0.02	0.00	-0.04	-0.10
実質民間企業設備	(%)	1.12	-0.81	-1.86	-0.02	-0.37	-1.40	-0.66	-2.28	-3.80
実質財サ輸出	(%)	0.00	-0.02	0.01	-0.06	-0.97	-2.45	-2.03	-4.02	-3.99
実質財サ輸入	(%)	0.68	-0.83	-0.96	0.01	0.04	-0.12	0.17	-0.30	-0.75
名目GDP	(%)	0.51	0.03	0.43	0.00	-0.15	-0.50	-0.26	-0.78	-1.12
GDPデフレーター	(%)	0.04	0.65	0.96	0.01	0.02	0.02	0.07	0.01	-0.07
GDPギャップ	(%)	0.44	-0.61	-0.47	-0.01	-0.16	-0.47	-0.31	-0.71	-0.91
国内企業物価指数(消費税除く)	(%)	0.04	-0.03	-0.04	0.00	-0.03	-0.09	-0.07	-0.14	-0.17
雇用者数	(%)	0.05	-0.01	-0.12	0.00	-0.02	-0.10	-0.03	-0.17	-0.31
失業率	(%)	-0.03	-0.01	0.08	0.00	0.01	0.06	0.02	0.11	0.23
雇用者報酬	(%)	0.09	0.50	0.52	0.00	-0.04	-0.17	-0.06	-0.29	-0.53
一般政府財政バランス	(10億円)	351	1,892	1,261	-19	-110	-392	-231	-683	-970
経常収支	(10億円)	-780	1,462	1,902	-83	-1,459	-3,745	-2,647	-5,234	-5,303
10年国債金利	(%)	0.02	-0.04	0.00	0.56	0.55	0.54	-0.02	-0.01	-0.01
為替レート	(%)	-0.01	-0.04	0.04	-0.72	-3.83	-7.09	-8.94	-8.87	-8.83
全産業売上高経常利益率	(%)	0.07	-0.08	-0.08	0.00	-0.03	-0.11	-0.06	-0.15	-0.21

		⑤ 原油価格10%上昇			⑥ 米国経済1%減速			⑦ アジア輸入1%減少		
		1年目	2年目	3年目	1年目	2年目	3年目	1年目	2年目	3年目
実質GDP	(%)	-0.02	-0.06	-0.08	-0.14	-0.20	-0.26	-0.07	-0.10	-0.14
実質民間最終消費支出	(%)	0.00	-0.01	-0.02	0.00	-0.02	-0.03	0.00	-0.01	-0.02
実質民間住宅投資	(%)	0.00	-0.01	-0.02	0.00	-0.02	-0.03	0.00	-0.01	-0.02
実質民間企業設備	(%)	-0.05	-0.28	-0.42	-0.40	-0.82	-1.19	-0.21	-0.43	-0.62
実質財サ輸出	(%)	-0.05	-0.11	-0.11	-1.07	-1.06	-1.06	-0.56	-0.55	-0.55
実質財サ輸入	(%)	-0.01	-0.07	-0.12	-0.43	-0.59	-0.70	-0.22	-0.31	-0.36
名目GDP	(%)	-0.11	-0.16	-0.19	-0.15	-0.22	-0.30	-0.08	-0.12	-0.16
GDPデフレーター	(%)	-0.09	-0.10	-0.11	-0.01	-0.03	-0.04	-0.01	-0.01	-0.02
GDPギャップ	(%)	-0.02	-0.05	-0.07	-0.13	-0.17	-0.21	-0.07	-0.09	-0.11
国内企業物価指数(消費税除く)	(%)	0.18	0.19	0.20	-0.02	-0.03	-0.04	-0.01	-0.02	-0.02
雇用者数	(%)	0.00	-0.01	-0.02	-0.02	-0.05	-0.08	-0.01	-0.03	-0.04
失業率	(%)	0.00	0.01	0.02	0.01	0.03	0.06	0.01	0.02	0.03
雇用者報酬	(%)	-0.01	-0.06	-0.07	-0.04	-0.10	-0.15	-0.02	-0.05	-0.08
一般政府財政バランス	(10億円)	-88	-195	-225	-129	-228	-280	-67	-120	-147
経常収支	(10億円)	-1,408	-1,475	-1,486	-909	-761	-716	-474	-396	-373
10年国債金利	(%)	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00
為替レート	(%)	-0.23	-0.25	-0.24	0.00	0.03	0.03	0.00	0.01	0.02
全産業売上高経常利益率	(%)	-0.02	-0.04	-0.05	-0.03	-0.05	-0.06	-0.02	-0.02	-0.03

(注1) GDPギャップ、失業率、一般政府財政バランス、経常収支、10年国債金利、全産業売上高経常利益率はかい離幅、残りはすべてかい離率。
 かい離率=(シミュレーション解-標準解)/標準解
 かい離幅=シミュレーション解-標準解

(注2) 推計期間は1990年1-3月期から2004年10-12月期まで。

(注3) SA128の「代替シナリオに関する乗数一覧」を再掲。

(注4) 消費税の駆け込みは2年目のはじめに想定しているため、1年目に影響が表れる。